



UNIVERSITY CONGREGATIONAL
UNITED CHURCH OF CHRIST



4515 16th Ave NE, Seattle, WA 98105

bookkeeper@universityucc.org

Bookkeeper mobile 206.852.1866

Church office: 206.524.2322

Hello,

Thank you for considering a contribution of stock to University Congregational United Church of Christ.

You can donate stock directly to the church through our broker at Stifel Nicolaus. Per the IRS, the church will give you credit for your stock donation using the average of the published high and low price for the stock on the date of the transfer.

Our Financial Advisor is Garth Young at Stifel. Other information your broker will need to assure a smooth transfer:

DTC #0793

Our account number at Stifel Nicolaus: 8453-5597

Please be sure your broker notes your name as the donor on the transfer so we can give you proper credit.

When you are making a transfer, please be sure to let the church know: please send us the attached form.

If you have any questions, please feel free to contact Garth with Stifel at youngga@stifel.com, Kyna Shilling Director of Finance & Operations at kshilling@universityucc.org or Su Devan Bookkeeper at bookkeeper@universityucc.org. We will do all we can to make your donation an easy process.

Thank you for your support for UCUCC!

Sincerely,

Su Devan

Su Devan
Bookkeeper
University Congregational United Church of Christ
4515 16th Ave NE
Seattle, WA 98105-4201
bookkeeper@universityucc.org

Date: _____

To: Su Devan, Bookkeeper, University Congregational United Church of Christ

Email: bookkeeper@universityucc.org phone: 206.852.1866

From: _____

This letter is to inform you of my intent to make a gift of stock to University Congregational United Church of Christ.

My broker will be transferring _____ shares of _____

on the following date _____.

This gift is intended for:

_____ my annual Stewardship pledge for (*year*) _____

_____ Other: _____

Please send an acknowledgment letter to me as soon as you receive the stock.

Signed _____ Date _____